



# CITY OF ORLANDO

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April 9, 2015

## MEMORANDUM

TO: David Billingsley, Chief Procurement Officer  
FROM: Karen Elzy, Senior Purchasing Agent  
SUBJECT: RFP15-0074, Internal Audit Services

Please review / approve the attached Meeting Minutes for the subject Advisory Committee Meeting of April 1, 2015.

Approved:

A handwritten signature in black ink, appearing to be "K. Elzy", written over a horizontal line.

### PROCUREMENT AND CONTRACTS DIVISION

CITY HALL • 400 SOUTH ORANGE AVENUE • P.O. BOX 4990 • ORLANDO, FLORIDA 32802-4990  
PHONE 407.246.2291 • FAX 407.246.2869 • CityofOrlando.net • esupplier.cityoforlando.net

**ADVISORY COMMITTEE MEETING MINUTES**  
**RFP15-0074**  
**for**  
**Internal Audit Services**  
**Wednesday, April 1, 2015**  
**4th Floor, Marlin Conference Room**  
**1:30 PM**

2<sup>nd</sup> Meeting of the Advisory Committee to review and evaluate responsive proposals submitted in response to RFP15-0074

**Committee Members Present:**

George McGowan, Chair, Office of Audit Services and Management Support  
Redwan (Rosa) Akhtarhavi, Technology Management Division  
Robert Visser, Public Works Department  
Doug Horner, Office of Business and Financial Services  
Mike Rhodes, Code Enforcement Division

**Committee Members Absent:**

None

**Other City Personnel Present:**

Karen Elzy, Senior Purchasing Agent, Procurement and Contracts Division (Facilitator)  
Dawn Chin Shue, Minority/Women Business Enterprise

**Actions/Discussion/Motions:**

Ms. Elzy called the meeting to order at 1:32 p.m. and took the following actions:

- 1) Advised that the meeting was being recorded.
- 2) Indicated the date, time and purpose of the meeting and that it was posted by the City Clerk more than forty-eight (48) hours in advance.
- 3) Advised the Committee that a quorum was established.
- 4) There were no members of the public present throughout the meeting.

A motion was made by Mr. McGowan, seconded by Mr. Rhodes, to accept the minutes of the 1st Committee Meeting on March 11, 2015 as presented. Discussion ensued. Motion carried unanimously.

Ms. Elzy advised the Committee that scoring must be scored per individual category as specified in the solicitation. Ms. Elzy redistributed scoring sheets to Mr. Visser and Mr. Rhodes for score sheet corrections.

Ms. Elzy advised the Committee that a decision is needed whether to short-list and schedule presentations or evaluate and final rank the proposals. The Committee discussed presentations and short-listing the proposals. Ms. Elzy asked the Committee if any information is needed before proceeding with the final ranking. A motion was made by Mr. Visser and seconded by

Mr. McGowan to final rank the Proposals in lieu of short listing and presentations. Mr. Horner objected. Motion carried 4-1.

After review and discussion, Ms. Elzy tallied the scoring sheets individually completed by each Committee member for the Performance and Compliance Audits, Information Technology Audits, and Specialist Audits categories. The results were tabulated and presented to the Committee. The ranking is as follows (with scoring and ranking sheets attached):

Performance and Compliance Audits

1. McGladrey LLP
2. KPMG LLP
3. Cherry Bekaert LP
4. Sunera LLC
5. Carr, Riggs & Ingram, LLC
6. Protiviti Inc.
7. Averett Warmus Durkee, P.A.
8. Securance LLC

Information Technology Audits

1. McGladrey LLP
1. Securance LLC
3. Sunera LLC
4. KPMG LLP
5. Protiviti Inc.
6. Carr, Riggs & Ingram, LLC
7. Cherry Bekaert LP
8. Averett Warmus Durkee, P.A.

Specialist Audits

1. McGladrey LLP
2. KPMG LLP
3. Protiviti Inc.
4. Sunera LLC
4. Carr, Riggs & Ingram, LLC
6. Averett Warmus Durkee, P.A.
7. Cherry Bekaert LP
8. Securance LLC

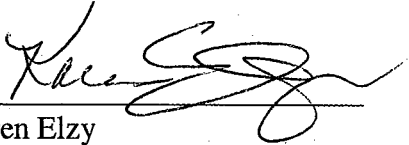
The Committee reviewed the rankings. Discussion ensued.

A motion was made by Mr. Visser and seconded by Mr. McGowan to accept the rankings and evaluation of the Proposals, and recommend to City Council that the Chief Procurement Officer negotiate contracts with McGladrey LLP, KPMG LLP, and Securance LLC as the top ranked firms as indicated, and Sunera LLC as an alternate as the overall next ranked firm, until successful. Discussion ensued. The motion passed unanimously.

A motion was made by Mr. Rhodes, seconded by Mr. Horner to adjourn the meeting. The Meeting ended at 2:19 p.m.

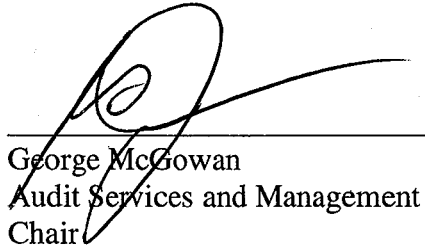
These minutes are considered to be the official minutes of the RFP15-0074 Committee Meeting held on April 1, 2015, and no other notes, tapes, or other recordings taken by anyone takes precedence.

Submitted by:



Karen Elzy  
Procurement & Contracts Division  
Assigned Procurement Representative

Reviewed and Accepted by:

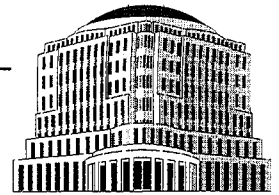


George McGowan  
Audit Services and Management Support  
Chair

Attachment(s): Sign-in Sheets  
Score Sheets & Ranking Tally

# CITY OF ORLANDO

## Procurement & Contracts Division Committee Meeting Sign-In Sheet



Date: 4/1/15	Time: 1:30 p.m.	Bid Number: RFP15-0074	Location: City of Orlando, 400 S. Orange Avenue, Marlin Conference, 4 <sup>th</sup> Floor, Orlando, FL 32802
Title: INTERNAL AUDIT SERVICES			

	NAME	EMAIL ADDRESS	TELEPHONE #	FAX #
Procurement & Contracts Div. 400 South Orange Avenue, 4 <sup>th</sup> Floor Orlando, Florida 32801	Karen Elzy, Senior Purchasing Agent	Karen.Elzy@cityoforlando.net	(407) 246-2368	(407) 246-2869
City of Orlando, Office of Audit Services & Management Support	George McGowan, Chair	George.McGowan@ cityoforlando.net	246-3083	
City of Orlando O B F S	Doug Horner Doug Horner	douglas.horner @ cityoforlando.net	246-2566	
City of Orlando IT	Rosa Akharkhavan	Rosa@hotmail.com	2124	
MBE OFFICE CITY OF ORLANDO	Dawn Chin Sque Dawn Chin Sque			

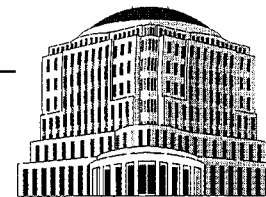
NOTE: DO NOT WRITE ON THE BACK OF THE FORM.

### PROCUREMENT AND CONTRACTS DIVISION

CITY HALL • 400 SOUTH ORANGE AVENUE • P.O. BOX 4990 • ORLANDO, FLORIDA 32802-4990  
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# CITY OF ORLANDO

## Procurement & Contracts Division Committee Meeting Sign-In Sheet



Date: 4/1/15	Time: 1:30 p.m.	Bid Number: RFP15-0074	Location: City of Orlando, 400 S. Orange Avenue, Marlin Conference, 4 <sup>th</sup> Floor, Orlando, FL 32802
Title: INTERNAL AUDIT SERVICES			

COMPANY NAME & ADDRESS (PLEASE PRINT)	COMPANY REPRESENTATIVE (PLEASE PRINT NAME & PROVIDE SIGNATURE)	EMAIL ADDRESS: IMPORTANT (DO NOT LEAVE IN BLANK)	TELEPHONE #	FAX #
City of Orlando	Rob Visser	robert.visser@cityoforlando.net	42768	
" CODE ENFORCEMENT	MIKE RHODES	mike.rhodes@cityoforlando.net	3331	

NOTE: DO NOT WRITE ON THE BACK OF THE FORM.

### PROCUREMENT AND CONTRACTS DIVISION

CITY HALL • 400 SOUTH ORANGE AVENUE • P.O. BOX 4990 • ORLANDO, FLORIDA 32802-4990  
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Request for Proposals for  
RFP15-0074 Internal Audit Service  
Group I - Performance and Compliance Audit

**COMMITTEE MEMBERS:**

George McGowan	Rosa Akhtarkhavari	Robert Visser	Doug Horner	Mike Rhodes
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**CONSOLIDATED RANKING:**

	George McGowan	Rosa Akhtarkhavari	Robert Visser	Doug Horner	Mike Rhodes	Total	Ranking
Cherry Bekaert LP	4	3	4	4	3	18	3
Averett Warmus Durkee, P.A.	6	6	7	7	5	31	7
Securance LLC	8	8	8	8	8	40	8
McGladrey LLP	1	1	1	3	1	7	1
Sunera LLC	5	6	2	1	6	20	4
KPMG LLP	2	2	4	4	2	14	2
Protiviti Inc.	3	4	6	6	4	23	6
Carr, Riggs & Ingram, LLC	6	5	3	2	6	22	5

EVALUATION OF PROPOSALS FOR  
RFP15-0074  
Internal Audit Services - Ranking Tally  
Group I: Performance and Compliance Audit

NO.	CATEGORY	Possible Points	Cherry Bekaert LLP	Averett Warmus Durkee, P.A.	Securance LLC	McGladrey LLP	Sunera LLC	KPMG LLP	Protiviti Inc.	Carr, Riggs & Ingram, LLC
1	Experience of Proposer and Assigned Management Team	25	20	20	N/A	25	20	25	25	15
2	Staff Qualifications	15	12	10		15	12	15	15	10
3	Staff Resources	25	20	17		25	15	25	20	17
4	Financial Stability	3	3	3		3	3	3	3	3
5	Minority and Women Owned Business Enterprise - The degree of participation by City certified or recognized M/WBE in subcontracts	5	0	0		4	0	4	3	3
6	Veteran Business Enterprise participation in subcontracts	2	0	0		0	0	0	0	0
7	Price Proposal	25	21	18		21	25	17	17	20
TOTAL POINT VALUE		100	876	868	0	893	875	889	883	865
RANKING BASED ON ABOVE POINTS (#1 reflects the highest point value; #2 is the next highest point value; etc.)			4	6	✓	1	5	2	3	7

DATE: 3/11/15

EVALUATOR: G. McGowan OF Audit

SIGNATURE: 

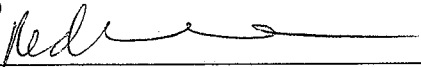


EVALUATION OF PROPOSALS FOR  
RFP15-0074  
Internal Audit Services - Ranking Tally  
Group I: Performance and Compliance Audit

NO.	CATEGORY	Possible Points	Cherry Bekaert LLP	Averett Warmus Durkee, P.A.	Securance LLC	McGladrey LLP	Sunera LLC	KPMG LLP	Protiviti Inc.	Carr, Riggs & Ingram, LLC
1	Experience of Proposer and Assigned Management Team	25	23	18	15	23	18	24	23	20
2	Staff Qualifications	15	10	10	5	10	3	11	11	10
3	Staff Resources	25	23	18	5	23	18	24	23	20
4	Financial Stability	3	3	2	2	3	2	3	3	2
5	Minority and Women Owned Business Enterprise - The degree of participation by City certified or recognized M/WBE in subcontracts	5	0	0	0	3	0	3	2	2
6	Veteran Business Enterprise participation in subcontracts	2	0	0	0	0	0	0	0	0
7	Price Proposal	25	21	18	0	21	25	17	17	20
TOTAL POINT VALUE		100	80	66	27	83	66	82	79	74
RANKING BASED ON ABOVE POINTS (#1 reflects the highest point value; #2 is the next highest point value; etc.)			3	6	8	1	6	2	4	5

DATE: 3-11-15

EVALUATOR: Rosa Akhtarkhavan OF City of Orlando - IT  
(print name)

SIGNATURE: 

✓✓

EVALUATION OF PROPOSALS FOR  
RFP15-0074  
Internal Audit Services - Ranking Tally  
Group I: Performance and Compliance Audit

NO.	CATEGORY	Possible Points	Cherry Bekaert LLP	Averett Warmus Durkee, P.A.	Securance LLC	McGladrey LLP	Sunera LLC	KPMG LLP	Protiviti Inc.	Carr, Riggs & Ingram, LLC
1	Experience of Proposer and Assigned Management Team	25	25	24		25	25	25	24	25
2	Staff Qualifications	15	15	15		15	15	15	15	15
3	Staff Resources	25	25	25		25	24	25	25	25
4	Financial Stability	3	3	3		3	3	3	3	3
5	Minority and Women Owned Business Enterprise - The degree of participation by City certified or recognized M/WBE in subcontracts	5	0	0		4	0	4	3	3
6	Veteran Business Enterprise participation in subcontracts	2	0	0		0	0	0	0	0
7	Price Proposal	25	21	18		21	25	17	17	20
TOTAL POINT VALUE		100	89	85	0	93	92	89	87	91
RANKING BASED ON ABOVE POINTS (#1 reflects the highest point value; #2 is the next highest point value; etc.)			4	7		1	2	4	6	3

DATE: 3/2/15

EVALUATOR: Rob Visser Rob Visser OF Public Works  
(print name)

SIGNATURE: 

EVALUATION OF PROPOSALS FOR  
RFP15-0074  
Internal Audit Services - Ranking Tally  
Group I: Performance and Compliance Audit

NO.	CATEGORY	Possible Points	Cherry Bekaert LLP	Averett Warmus Durkee, P.A.	Securance LLC	McGladrey LLP	Sunera LLC	KPMG LLP	Protiviti Inc.	Carr, Riggs & Ingram, LLC
1	Experience of Proposer and Assigned Manangement Team	25	24	22	0	23	24	24	23	24
2	Staff Qualifications	15	14	12	0	13	14	14	13	14
3	Staff Resources	25	22	22	0	22	22	23	22	23
4	Financial Stability	3	3	3	0	3	3	3	3	3
5	Minority and Women Owned Business Enterprise - The degree of participation by City certified or recognized M/WBE in subcontracts	5	0	0	0	3	0	3	2	2
6	Veteran Business Enterprise participation in subcontracts	2	0	0	0	0	0	0	0	0
7	Price Proposal	25	21	18	0	21	25	17	17	20
TOTAL POINT VALUE		100	084	077	0	083	088	084	080	086
RANKING BASED ON ABOVE POINTS (#1 reflects the highest point value; #2 is the next highest point value; etc.)			4	7	8	3	1	4	6	2

DATE: 3-11-15

EVALUATOR: Doug Horner OF 08/15

(print name)

SIGNATURE: Doug Horner

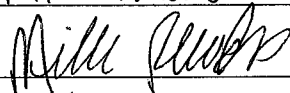
EVALUATION OF PROPOSALS FOR  
RFP15-0074  
Internal Audit Services - Ranking Tally  
Group 1: Performance and Compliance Audit

NO.	CATEGORY	Possible Points	Cherry Bekaert LLP	Averett Warmus Durkee, P.A.	Securance LLC	McGladrey LLP	Sunera LLC	KPMG LLP	Protiviti Inc.	Carr, Riggs & Ingram, LLC
1	Experience of Proposer and Assigned Management Team	25	20	18	10	20	15	20	19	15
2	Staff Qualifications	15	12	13	10	14	10	14	12	10
3	Staff Resources	25	20	18	10	22	12	21	19	15
4	Financial Stability	3	3	3	3	3	3	3	3	3
5	Minority and Women Owned Business Enterprise - The degree of participation by City certified or recognized M/WBE in subcontracts	5	0	0	0	3	0	3	2	2
6	Veteran Business Enterprise participation in subcontracts	2	0	0	0	0	0	0	0	0
7	Price Proposal	25	21	18	NA	21	25	17	17	20
TOTAL POINT VALUE		100	0	0	0	0	0	0	0	0
RANKING BASED ON ABOVE POINTS (#1 reflects the highest point value; #2 is the next highest point value; etc.)			76	70	33	83	65	78	72	65

3      5      8      1      6      2      4      6

DATE: 3-11-15

EVALUATOR: Mike Rhodes OF Code Enforcement  
(print name)

SIGNATURE: 

Request for Proposals for  
RFP15-0074 Internal Audit Service  
Group II - Information Technology Audits

**COMMITTEE MEMBERS:**

George McGowan	Rosa Akhtarkhavari	Robert Visser	Doug Horner	Mike Rhodes
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**CONSOLIDATED RANKING:**

	George McGowan	Rosa Akhtarkhavari	Robert Visser	Doug Horner	Mike Rhodes	Total	Ranking
Cherry Bekaert LP	7	6	6	6	5	30	7
Averett Warmus Durkee, P.A.	8	8	8	8	8	40	8
Securance LLC	3	5	1	3	1	13	1
McGladrey LLP	2	2	2	5	2	13	1
Sunera LLC	5	3	2	1	3	14	3
KPMG LLP	3	4	4	3	4	18	4
Protiviti Inc.	1	1	6	7	6	21	5
Carr, Riggs & Ingram, LLC	6	7	5	2	7	27	6

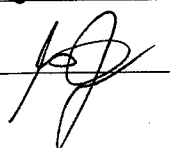
EVALUATION OF PROPOSALS FOR  
RFP15-0074  
Internal Audit Services - Ranking Tally  
Group II: Information Technology Audits

NO.	CATEGORY	Possible Points	Cherry Bekaert LLP	Averett Warmus Durkee, P.A.	Securance LLC	McGladrey LLP	Sunera LLC	KPMG LLP	Protiviti Inc.	Carr, Riggs & Ingram, LLC
1	Experience of Proposer and Assigned Management Team	25	20	20	20	25	20	25	25	15
2	Staff Qualifications	15	10	10	15	10	12	10	15	12
3	Staff Resources	25	20	20	20	25	20	25	25	20
4	Financial Stability	3	3	3	3	3	3	3	3	3
5	Minority and Women Owned Business Enterprise - The degree of participation by City certified or recognized M/WBE in subcontracts	5	0	0	0	4	0	4	3	3
6	Veteran Business Enterprise participation in subcontracts	2	0	0	0	0	0	0	0	0
7	Price Proposal	25	18	17	25	18	23	16	16	19
TOTAL POINT VALUE		100	87	87	83	85	78	83	87	72
RANKING BASED ON ABOVE POINTS (#1 reflects the highest point value; #2 is the next highest point value; etc.)			7	8	3	2	5	3	1	6

DATE: 3/11/15

EVALUATOR: G. McGowan OF Audit

(print name)

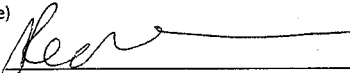
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EVALUATION OF PROPOSALS FOR  
RFP15-0074  
Internal Audit Services - Ranking Tally  
Group II: Information Technology Audits

NO.	CATEGORY	Possible Points	Cherry Bekaert LLP	Averett Warmus Durkee, P.A.	Securance LLC	McGladrey LLP	Sunera LLC	KPMG LLP	Protiviti Inc.	Carr, Riggs & Ingram, LLC
1	Experience of Proposer and Assigned Management Team	25	20	10	18	20	19	18	24	7
2	Staff Qualifications	15	6	3	10	12	12	13	15	5
3	Staff Resources	25	18	10	15	18	17	18	23	10
4	Financial Stability	3	3	2	2	3	2	3	3	2
5	Minority and Women Owned Business Enterprise - The degree of participation by City certified or recognized M/WBE in subcontracts	5	0	0	0	3	0	3	2	2
6	Veteran Business Enterprise participation in subcontracts	2	0	0	0	0	0	0	0	0
7	Price Proposal	25	18	17	25	18	23	16	16	19
TOTAL POINT VALUE		100	0 65	0 42	0 70	0 71	0 73	0 71	0 87	0 45
RANKING BASED ON ABOVE POINTS (#1 reflects the highest point value; #2 is the next highest point value; etc.)			6	8	5	2	3	4	1	7

DATE: 3-11-15

EVALUATOR: Rosa Akutaukh again OF City of Orlando - IT  
(print name)

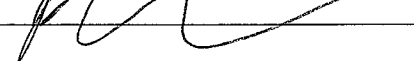
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EVALUATION OF PROPOSALS FOR  
RFP15-0074  
Internal Audit Services - Ranking Tally  
Group II: Information Technology Audits

NO.	CATEGORY	Possible Points	Cherry Bekaert LLP	Averett Warmus Durkee, P.A.	Securance LLC	McGladrey LLP	Sunera LLC	KPMG LLP	Protiviti Inc.	Carr, Riggs & Ingram, LLC
1	Experience of Proposer and Assigned Management Team	25	25	24	25	25	25	25	24	25
2	Staff Qualifications	15	15	15	15	15	15	15	15	15
3	Staff Resources	25	25	25	24	25	24	25	25	25
4	Financial Stability	3	3	3	3	3	3	3	3	3
5	Minority and Women Owned Business Enterprise - The degree of participation by City certified or recognized M/WBE in subcontracts	5	0	0	0	4	0	4	3	0
6	Veteran Business Enterprise participation in subcontracts	2	0	0	0	0	0	0	0	0
7	Price Proposal	25	18	17	25	18	23	16	16	12
TOTAL POINT VALUE		100	0 86	0 84	0 92	0 90	0 90	0 88	0 86	0 87
RANKING BASED ON ABOVE POINTS (#1 reflects the highest point value; #2 is the next highest point value; etc.)			6	8	1	2	2	4	6	5

DATE: 3/11/15

EVALUATOR: Rob Visser OF Public Works  
(print name)

SIGNATURE: 



EVALUATION OF PROPOSALS FOR  
RFP15-0074  
Internal Audit Services - Ranking Tally  
Group II: Information Technology Audits

NO.	CATEGORY	Possible Points	Cherry Bekaert LLP	Averett Warmus Durkee, P.A.	Securance LLC	McGladrey LLP	Sunera LLC	KPMG LLP	Protiviti Inc.	Carr, Riggs & Ingram, LLC
1	Experience of Proposer and Assigned Manangement Team	25	24	22	23	23	24	24	22	24
2	Staff Qualifications	15	14	12	13	13	14	14	12	14
3	Staff Resources	25	22	22	20	22	22	23	22	23
4	Financial Stability	3	3	3	2	3	3	3	3	3
5	Minority and Women Owned Business Enterprise - The degree of participation by City certified or recognized M/WBE in subcontracts	5	0	0	0	3	0	3	2	2
6	Veteran Business Enterprise participation in subcontracts	2	0	0	0	0	0	0	0	0
7	Price Proposal	25	18	17	25	18	23	16	16	19
TOTAL POINT VALUE		100	0 81	0 76	0 83	0 82	0 86	0 83	0 77	0 85
RANKING BASED ON ABOVE POINTS (#1 reflects the highest point value; #2 is the next highest point value; etc.)			6	8	3	5	1	3	7	2

DATE: 3-11-15

EVALUATOR: Doug Horner OF OBFS

(print name)

SIGNATURE: Doug Horner

EVALUATION OF PROPOSALS FOR  
RFP15-0074  
Internal Audit Services - Ranking Tally  
Group II: Information Technology Audits

NO.	CATEGORY	Possible Points	Cherry Bekaert LLP	Averett Warmus Durkee, P.A.	Securance LLC	McGladrey LLP	Sunera LLC	KPMG LLP	Protiviti Inc.	Carr, Riggs & Ingram, LLC
1	Experience of Proposer and Assigned Management Team	25	20	17	21	21	20	20	18	17
2	Staff Qualifications	15	12	11	14	14	13	14	13	11
3	Staff Resources	25	19	18	20	21	19	20	18	16
4	Financial Stability	3	3	3	3	3	3	3	3	3
5	Minority and Women Owned Business Enterprise - The degree of participation by City certified or recognized M/WBE in subcontracts	5	0	0	0	3	0	3	2	2
6	Veteran Business Enterprise participation in subcontracts	2	0	0	0	0	0	0	0	0
7	Price Proposal	25	18	17	25	18	23	16	16	19
TOTAL POINT VALUE		100	0	0	0	0	0	0	0	0
RANKING BASED ON ABOVE POINTS (#1 reflects the highest point value; #2 is the next highest point value; etc.)			72	66	83	80	78	76	70	68

DATE: 3-11-15      5      8      1      2      3      4      6      7

EVALUATOR: Mike Rhodes OF Code Enforcement  
(print name)

SIGNATURE: Mike Rhodes

Request for Proposals for  
RFP15-0074 Internal Audit Service  
Group III - Specialist Audits

**COMMITTEE MEMBERS:**

George McGowan	Rosa Akhtarkhavari	Robert Visser	Doug Horner	Mike Rhodes
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**CONSOLIDATED RANKING:**

	George McGowan	Rosa Akhtarkhavari	Robert Visser	Doug Horner	Mike Rhodes	Total	Ranking
Cherry Bekaert LP	6	5	7	7	5	30	7
Averett Warmus Durkee, P.A.	6	7	6	6	4	29	6
Securance LLC	8	8	8	8	8	40	8
McGladrey LLP	1	2	1	2	1	7	1
Sunera LLC	4	4	2	4	7	21	4
KPMG LLP	2	3	3	3	2	13	2
Protiviti Inc.	3	1	5	5	3	17	3
Carr, Riggs & Ingram, LLC	5	6	3	1	6	21	4

EVALUATION OF PROPOSALS FOR  
RFP15-0074  
Internal Audit Services - Ranking Tally  
Group III: Specialist Audits

NO.	CATEGORY	Possible Points	Cherry Bekaert LLP	Averett Warmus Durkee, P.A.	Securance LLC	McGladrey LLP	Sunera LLC	KPMG LLP	Protiviti Inc.	Carr, Riggs & Ingram, LLC
1	Experience of Proposer and Assigned Management Team	25	20	20	N/A	25	20	25	25	15
2	Staff Qualifications	15	12	10		15	12	15	15	10
3	Staff Resources	25	20	17		25	15	25	20	17
4	Financial Stability	3	3	3		3	3	3	3	3
5	Minority and Women Owned Business Enterprise - The degree of participation by City certified or recognized M/WBE in subcontracts	5	0	0		4	0	4	3	3
6	Veteran Business Enterprise participation in subcontracts	2	0	0		0	0	0	0	0
7	Price Proposal	25	14	19		21	25	18	19	22
TOTAL POINT VALUE		100	69	69	0	93	75	90	85	70
RANKING BASED ON ABOVE POINTS (#1 reflects the highest point value; #2 is the next highest point value; etc.)			6	6	✓	1	4	2	3	5

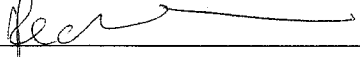
DATE: 3/11/15  
 EVALUATOR: G. McGowan OF Audit  
 (print name)  
 SIGNATURE: [Signature]

EVALUATION OF PROPOSALS FOR  
RFP15-0074  
Internal Audit Services - Ranking Tally  
Group III: Specialist Audits

NO.	CATEGORY	Possible Points	Cherry Bekaert LLP	Averett Warmus Durkee, P.A.	Securance LLC	McGladrey LLP	Sunera LLC	KPMG LLP	Protiviti Inc.	Carr, Riggs & Ingram, LLC
1	Experience of Proposer and Assigned Manangement Team	25	19	10	5	20	17	18	24	10
2	Staff Qualifications	15	7	3	3	12	12	13	15	3
3	Staff Resources	25	17	10	5	18	15	18	23	10
4	Financial Stability	3	3	2	2	3	2	3	3	2
5	Minority and Women Owned Business Enterprise - The degree of participation by City certified or recognized M/WBE in subcontracts	5	0	0	0	3	0	3	2	2
6	Veteran Business Enterprise participation in subcontracts	2	0	0	0	0	0	0	0	0
7	Price Proposal	25	14	19	0	21	25	18	19	22
TOTAL POINT VALUE		100	0 60	0 44	0 15	0 77	0 71	0 73	0 86	0 49
RANKING BASED ON ABOVE POINTS (#1 reflects the highest point value; #2 is the next highest point value; etc.)			5	7	8	2	4	3	1	6

DATE: 3-11-2015

EVALUATOR: Rosa Akhtarkhanian OF City of Orlando - IT  
(print name)


SIGNATURE: 

EVALUATION OF PROPOSALS FOR  
RFP15-0074  
Internal Audit Services - Ranking Tally  
Group III: Specialist Audits

NO.	CATEGORY	Possible Points	Cherry Bekaert LLP	Averett Warmus Durkee, P.A.	Securance LLC	McGladrey LLP	Sunera LLC	KPMG LLP	Protiviti Inc.	Carr, Riggs & Ingram, LLC
1	Experience of Proposer and Assigned Manangement Team	25	25	24		25	25	25	23	25
2	Staff Qualifications	15	15	15		15	15	15	15	15
3	Staff Resources	25	25	25		25	24	25	25	25
4	Financial Stability	3	3	3		3	3	3	3	3
5	Minority and Women Owned Business Enterprise - The degree of participation by City certified or recognized M/WBE in subcontracts	5	0	0		4	0	4	3	0
6	Veteran Business Enterprise participation in subcontracts	2	0	0		0	0	0	0	0
7	Price Proposal	25	14	19		21	25	18	19	22
TOTAL POINT VALUE		100	0 82	0 86	0	0 93	0 92	0 90	0 88	0 90
RANKING BASED ON ABOVE POINTS (#1 reflects the highest point value; #2 is the next highest point value; etc.)			7	6		1	2	3	5	3

DATE: 2/11/15

EVALUATOR: Rob Visser OF Public Works  
(print name)

SIGNATURE: 

EVALUATION OF PROPOSALS FOR  
RFP15-0074  
Internal Audit Services - Ranking Tally  
Group III: Specialist Audits

NO.	CATEGORY	Possible Points	Cherry Bekaert LLP	Averett Warmus Durkee, P.A.	Securance LLC	McGladrey LLP	Sunera LLC	KPMG LLP	Protiviti Inc.	Carr, Riggs & Ingram, LLC
1	Experience of Proposer and Assigned Manangement Team	25	24	22	0	24	22	24	22	24
2	Staff Qualifications	15	14	12	0	14	12	14	12	14
3	Staff Resources	25	22	22	0	22	22	23	22	23
4	Financial Stability	3	3	3	0	3	3	3	3	3
5	Minority and Women Owned Business Enterprise - The degree of participation by City certified or recognized M/WBE in subcontracts	5	0	0	0	3	0	3	2	2
6	Veteran Business Enterprise participation in subcontracts	2	0	0	0	0	0	0	0	0
7	Price Proposal	25	14	19	0	21	25	18	19	22
TOTAL POINT VALUE		100	0 77	0 78	0	0 87	0 84	0 85	0 80	0 88
RANKING BASED ON ABOVE POINTS (#1 reflects the highest point value; #2 is the next highest point value; etc.)			7	6	8	2	4	3	5	1

DATE: 3-11-15  
 EVALUATOR: Doug Horner OF OBF5  
 (print name)  
 SIGNATURE: Doug Horner

EVALUATION OF PROPOSALS FOR  
RFP15-0074  
Internal Audit Services - Ranking Tally  
Group III: Specialist Audits

NO.	CATEGORY	Possible Points	Cherry Bekaert LLP	Averett Warmus Durkee, P.A.	Securance LLC	McGladrey LLP	Sunera LLC	KPMG LLP	Protiviti Inc.	Carr, Riggs & Ingram, LLC
1	Experience of Proposer and Assigned Manangement Team	25	20	18	15	20	15	20	19	15
2	Staff Qualifications	15	12	13	12	14	10	14	12	10
3	Staff Resources	25	20	18	12	22	12	21	19	15
4	Financial Stability	3	3	3	3	3	3	3	3	3
5	Minority and Women Owned Business Enterprise - The degree of participation by City certified or recognized M/WBE in subcontracts	5	0	0	0	3	0	3	2	2
6	Veteran Business Enterprise participation in subcontracts	2	0	0	0	0	0	0	0	0
7	Price Proposal	25	14	19	NA	21	25	18	19	22
TOTAL POINT VALUE		100	0	0	0	0	0	0	0	0
RANKING BASED ON ABOVE POINTS (#1 reflects the highest point value; #2 is the next highest point value; etc.)			69	71	42	83	65	79	74	67

DATE: 3-11-15

EVALUATOR: Mike Rhoades OF Code Enforcement  
(print name)

SIGNATURE: Mike Rhoades